

The Florida Bar Continuing Legal Education Committee, The Tax Section, and the Florida Association of Attorney-CPAs present

# Tax Practitioners' Annual Review and Update 2010

COURSE CLASSIFICATION: ADVANCED LEVEL

Live Presentation: November 5 & 6, 2010 Tampa Airport Marriott • Tampa International Airport Tampa, Florida 33607 • 813-879-5151

Course No. 1141R

# FRIDAY, NOVEMBER 5, 2010

8:30 a.m. – 8:50 a.m. Late Registration

8:50 a.m. – 9:00 a.m. **Opening Remarks & Introduction** Andrew T. Huber, Palm Beach, Program Co-Chair Harris L. Bonnette, Jr., Jacksonville, Program Co-Chair

9:00 a.m. – 9:50 a.m. **Tax Procedure** Harris L. Bonnette, Jr., Jacksonville

9:50 a.m. – 11:30 a.m. International Tax James H. Barrett, Miami Robert H. Moore, Miami

11:30 a.m. – 12:45 p.m. Lunch (on your own)

12:45 p.m. – 2:25 p.m. Tax Exempt Organizations Henry "Hank" Raatama, Jr., Miami

2:25 p.m. – 3:15 p.m. **State and Local Taxation** *Rex D. Ware, Tallahassee* 

3:15 p.m. – 3:30 p.m. Networking Break (sponsored by U.S. Trust)

3:30 p.m. – 5:10 p.m. Individual Taxation *Mike E. Jorgensen, Jacksonville* 

# CLE CREDITS

#### CLER PROGRAM

(Max. Credit: 18 hours) General: 18 hours Ethics: 0.0 hours

#### **CERTIFICATION PROGRAM**

(Max. Credit: 18 hours) Business Litigation: 6.0 hours International Law: 2.0 hours Labor & Employment Law: 2.0 hours Tax Law: 18 hours Wills, Trusts & Estates: 2.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

#### SATURDAY, NOVEMBER 6, 2010

9:00 a.m. – 10:40 a.m. Wealth Transfer Tax Lester B. Law, Naples Andrew T. Huber, Palm Beach

10:40 a.m. – 10:50 a.m. Networking Break (sponsored by U.S. Trust)

10:50 a.m. – 11:40 a.m. Taxation of C Corporations J. Jacob R. Peek, Jacksonville

11:40 a.m. – 12:45 p.m. Lunch (on your own)

12:45 p.m. – 2:00 p.m. **Taxation of LLCs and Partnerships** *Guy Whitesman, Fort Myers* 

2:00 p.m. – 2:10 p.m. Networking Break (sponsored by U.S. Trust)

2:10 p.m. – 3:50 p.m. **Taxation of Employee Benefits** *Brian K. Furgala, Orlando* 

#### **BONUS TRACK**

Live Attendees will receive a recording of the following:

Choice of Entity Taxation Richard B. Comiter, Palm Beach Gardens Domenick R. Lioce, West Palm Beach

**Taxation of S Corporations** *Sydney S. Traum, Coral Gables* 

\*\*\* CPE credit: – 18 hours of Technical Business. Course no. 0013530.\*\*\*

## TAX SECTION

Guy E. Whitesman, Fort Myers — Chair Dominick R. Lioce, West Palm Beach — Chair-elect Mark Scott, Coconut Grove — CLE Chair

## FACULTY & STEERING COMMITTEE

Andrew T. Huber, Palm Beach — Program Co-Chair Harris L. Bonnette, Jr., Jacksonville — Program Co-Chair

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